



United States
Department of
Agriculture

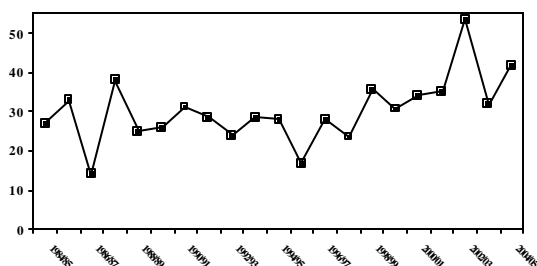
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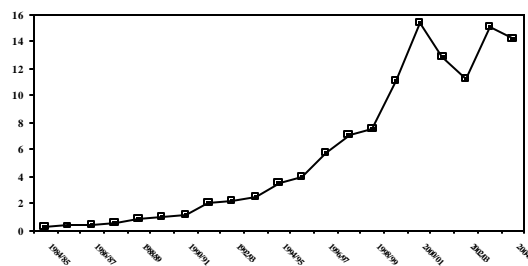
Tropical Products: World Markets and Trade

Brazil's Coffee Crop in 2004/05 Lowered From Previous Forecast to 41.7 Million Bags

Brazil's Coffee Production
(Million 60-kilogram bags)



Vietnam's Coffee Production
(Million 60-kilogram bags)



World coffee production in 2004/05 is forecast at 119.0 million bags (60 kilograms or 132.276 pounds), up 1 percent from the first forecast made in June, and up 9 percent from the 2003/04 season. Most of the upward adjustment from the June forecast comes from the Vietnam crop. Vietnam's coffee production in 2004/05 is now estimated at 14.2 million bags, up nearly 2.2 million bags from the June forecast. Brazil's coffee production in 2004/05 is now estimated at 41.7 million bags, down 700,000 bags from the June 2004 forecast. Total coffee supply in producing countries in 2004/05 is forecast at 143.2 million bags, up 1 percent from the revised 2003/04 level.

World coffee exports in 2004/05 are forecast to decrease by 2 percent or 2.1 million bags from last year's revised level. Brazil's total exports of coffee in 2004/05 are forecast at 23.6 million bags, a decrease of 1.4 million bags from the 2003/04 level. Vietnam's exports of coffee in 2004/05 are estimated at 13.3 million bags, down about 8 percent from 2003/04.

This circular was prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, and in particular, reports of agricultural attachés, office research, and related information.

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